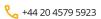


BITmarkets Wealth Management Program TERMS AND CONDITIONS









By participating in the Wealth Management Program ("Program"), you hereby agree that you have read, understood and accept all the terms and conditions provided in this Program, and you will be bound by and will comply with the terms and conditions. If you do not agree on any or part of the terms and conditions, the Company advise you to refrain from engaging or participating with the Program.

1. PARTIES TO THE WEALTH MANAGEMENT PROGRAM

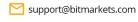
- 1.1 This Agreement on the Wealth Management Program (the "Agreement") is made and entered into by and between:
 - a) Unicorn Technologies Limited, a company incorporated under the laws of St. Vincent and the Grenadines, with registration no: 27217BC2025 and with its registered office located at Euro House, Richmond Hill Road, P.O. Box 2897, Kingstown, VC 0100, St. Vincent and the Grenadines (the "Company"), on the one part;

AND

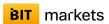
- b) Any person, which may be either a legal entity or a natural person who has been accepted by the Company as a Client (the "Client"), on the other part.
- 1.2. By accepting to abide by the Terms and Conditions of the Agreement, the Client hereby agrees to be bound by the provisions as outlined herein.

2. TERMS AND CONDITIONS

- 2.1 This Program offers different types of investment strategies with the use of artificial intelligence ("AI") algorithmic bots to maximize investment opportunities commensurate with the risk limits as defined for each investment strategy and depending on the risk preference of the client.
- 2.2 This Program consists of three distinct investment strategies:
 - I. Conservative Program
 - **II. Balanced Program**
 - **III.** Dynamic Program
 - IV. Optimal Program









leveraging advanced AI technology to orchestrate investment strategies designed to maximize investment returns, each tailored to different levels of investment goals and risk tolerance.

- 2.3 The Program will display several types of strategies:
 - (i) Open Strategies strategies that are available to be entered into during the raising period;
 - (ii) Active Strategies strategies that closed its raising period and started trading;
 - (iii) Upcoming Strategies strategies that are in preparation for another launch of raising period; and
 - (iv) Closed Strategies strategies that completed its investment duration and released the funds.
- 2.4 This Program shall only be applicable to clients who have successfully completed their account creation and registration with full KYC verification and intend to invest at least the minimum amount stated in Clause 2.5.
- 2.5 For each strategy, the client must have a minimum of the required USDT or BTC investment, plus an additional 10% of the USDT or BTC investment amount in BTMT tokens. The BTMT tokens will be locked up until the end of the duration of each strategy. The client can make additional deposits flexibly, provided that each additional deposit includes an additional 10% of the USDT investment amount in BTMT tokens.

The USDT or BTC investment thresholds are as follows:

- Conservative Program: \$5,000 USDT minimum
- Balanced Program: \$10,000 USDT minimum
- Dynamic Program: \$15,000 USDT minimum
- > Optimal Program: \$10,000 USDT in BTC minimum
- 2.6 Each investment strategy will run for a duration of up to one (1) year.
- 2.7 Each investment strategy is subject to performance fees, the percentages of which will depend on the chosen investment strategy. Please refer to Clause 3.1.
- 2.8 Should the client decide to withdraw strategies early, the BTMT tokens will remain locked until the end of the duration of each strategy. Early withdrawals will incur termination fees. Please refer to Clause 3.2.
- 2.9 Several cryptocurrency derivatives, such as futures contracts, can be traded under this Program.
- 2.10 The strategies can be traded on cryptocurrency exchanges other than the Company's platform.
- 2.11 Based on the chosen investment strategy, the Company will manage the strategies of the client by utilizing AI algorithmic bots to execute the investment strategy and the strategies invested by the client are securely managed and held by the Company.





3. FEES

3.1 Performance fees:

- (1) Conservative Program
 - > 15% performance fee shall be deducted from the profits
- (2) Balanced Program
 - > 25% performance fee shall be deducted from the profits
- (3) Dynamic Program: the percentage will depend on the profit level
 - No performance fee for profits up to 10%
 - > 30% performance fee on profits between 10% and 50%
 - 40% performance fee on profits above 50
- (4) Optimal Program
 - 25% performance fee shall be deducted from the profits
- 3.2 Termination Fees: early withdrawals are subject to 5% termination fee. The termination fee is calculated from the remaining balance after the performance fees have been deducted.
- 3.3 All trades performed (both open and close positions) are subject to Trading fees. The trading fee is 0.05% from the trading volume which is calculated in USDT. Non-USDT trading volume is converted into the USDT equivalent volume at the spot exchange rate.

4. REQUEST FOR WITHDRAWAL

- 4.1 Clients may withdraw their investments at any time. However, early withdrawal is subject to termination fees as discussed in Clause 3.2.
- 4.2 The investment profits will be automatically calculated, and the amount can be withdrawn by submitting a request to support@bitmarkets.com.

5. ACKNOWLEDGEMENTS AND RISK WARNING

- 5.1 The return of investment for each investment strategy shall depend on a number of factors, including, but not limited to the historical data, market movement, or market behaviour. Past performance of an investment strategy is not an indication of future results, and future performance of any investment strategy may or may not be profitable or equal to past performance.
- 5.2 The client is expected to engage with the Program in a rightful and justified manner, according to the Terms and Conditions as provided herein.
- 5.3 It is the responsibility of the client to monitor the investment strategy and to ensure that sufficient assets are allocated at all times in order to satisfy any payments or fees due with respect to the duration of the investment strategy.







- 5.4 The Company does not provide investment advice or endorse any specific investment strategy or trading parameter as may be appropriate for the client. Clients are fully responsible for selecting the investment strategy in consideration, among others, of their respective investment goals, risk tolerance, or financial capabilities. In case of doubt on which investment strategy to undertake, clients are advised to consult an independent advisor before making any investment decisions.
- 5.5 These Terms and Conditions form part of, and shall be read together with, documents related to the Program as may be made available on the website, the Company's Terms and Conditions, and other relevant legal documents as applicable.
- 5.6 The client shall be solely responsible for ensuring that they fully understand the risks of the investment strategy undertaken and for conducting thorough due diligence to ensure that the selected investment strategy is suitable for them.
- 5.7 The Company makes no guarantees regarding the results of participating in the Program and is not liable for any losses clients may incur in connection with this Program.
- 5.8 The Company neither make any representation nor warranty, express or implied, with regard to the accuracy of information or to the future performance of any crypto asset or other market or economic measure.
- 5.9 The client acknowledges that the Company may employ risk mitigation strategies in the event of market disruption, system failure, regulatory restriction, potential cancellation of any investment strategy. In this regard, the Company shall not be liable to the client for any losses the client may incur as a result of the exercise of risk mitigation strategy.
- 5.10 In case the strategies are traded on other cryptocurrency exchange, the Company shall not be held responsible for any outcome that may arise.

6. GENERAL

- 6.1. This Agreement shall be governed by and construed in accordance with the laws of St. Vincent and the Grenadines. The Client irrevocably agrees for Company's exclusive benefit that the courts of St. Vincent and the Grenadines which has an exclusive jurisdiction to settle any disputes which may arise out of or in connection with this Agreement and that accordingly any proceedings may be brought in such courts.
- 6.2. In case of any discrepancy between the meanings of any translated versions of this Agreement, or any other communications forming part of this Agreement in any other language the meaning of the English language version shall prevail.
- 6.3 The Company retains the right to cancel, amend, or modify the Terms and Conditions of this Program herein at its sole discretion and without prior notice.

DISCLAIMER







The client shall be solely responsible for fully understanding the risks of the investment strategy undertaken and for conducting thorough due diligence to ensure that the selected investment strategy is suitable for them.

Any past performance of our users, risk scores, statistics, and any other information with respect to users appearing on our websites and applications are not indicative of future results. It is important to understand that risk scores, statistical information, estimated or historical performance are not guarantees of future performance. The participation in the Wealth Management Program may result in the loss of the invested capital or its part.

Clients must take into account their respective investment goals, risk tolerance, or financial capabilities. These products may not be suitable for everyone, and Clients should ensure that they understand the risks involved and their responsibilities. In case of doubt on which investment strategy to undertake, clients are advised to consult an independent advisor before making any investment decisions.

Last updated: July 2025





